Michaels Companies, Inc.

Form 4

January 26, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

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response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Cook Todd Michael

2. Issuer Name and Ticker or Trading Symbol

Michaels Companies, Inc. [MIK]

5. Relationship of Reporting Person(s) to

(Check all applicable)

Issuer

below)

(Last)

(Middle)

3. Date of Earliest Transaction

X_ Director Officer (give title

X 10% Owner Other (specify

C/O BAIN CAPITAL INVESTORS. LLC. JOHN HANCOCK TOWER. 200 CLARENDON STREET

(State)

(First)

(Street) 4. If Amendment, Date Original

(Zip)

6. Individual or Joint/Group Filing(Check

Applicable Line)

Filed(Month/Day/Year)

(Month/Day/Year)

01/22/2015

X Form filed by One Reporting Person Form filed by More than One Reporting

BOSTON, MA 02116

(City)

1. Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if (Instr. 3) (Month/Day/Year) 3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 5. Amount of 7. Nature of Securities Ownership Indirect Beneficially Form: Direct Beneficial Ownership Owned (D) or (Instr. 4) Following Indirect (I) Reported (Instr. 4)

Ι

Transaction(s)

(Instr. 3 and 4)

Price Code V Amount (D)

(A)

See

Common Stock

01/22/2015

 $J^{(3)}$ 436,617 D

\$0 81,019,013 **Footnotes** (1)(2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)		4. Transactio	5. orNumber	6. Date Exerc Expiration D		7. Title at Amount of		8. Price of Derivative	9. Nu Deriv
Security (Instr. 3)	or Exercise Price of Derivative Security	(monda, Day, Teal)	any (Month/Day/Year)	Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/		Underlying Securities (Instr. 3 and 4)		Security (Instr. 5)	Secur Bene Owne Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	or Title Nu of	nount umber uares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Cook Todd Michael						
C/O BAIN CAPITAL INVESTORS, LLC	X	X				
JOHN HANCOCK TOWER, 200 CLARENDON STREET	Λ	Λ				
BOSTON, MA 02116						

Signatures

/s/ Todd M.
Cook

**Signature of Reporting Person

O1/26/2015

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Bain Capital Investors, LLC ("BCI") is the administrative member of Bain Capital Integral Investors 2006, LLC ("Integral 2006") and BCIP TCV, LLC ("BCIP TCV" and together with Integral 2006, the "Bain Entities").
- Todd M. Cook is a Managing Director of BCI. By virtue of the relationships described in these footnotes, Mr. Cook may be deemed to share voting and dispositive power with respect to the shares held by the Bain Entities. Mr. Cook disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- (3) On January 22, 2015, the Bain Entities distributed 436,617 shares of Common Stock to one or more members or partners of the Bain Entities in connection with certain charitable gifts made by each member or partners on January 22, 2015.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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