Cleary Anne M Form 4 December 18, 2012

## FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB** Number:

3235-0287

Expires:

January 31, 2005

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obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and Ad<br>Cleary Anne |         | ting Person * | 2. Issuer Name <b>and</b> Ticker or Trading Symbol GenOn Energy, Inc. [GEN] | 5. Relationship of Reporting Person(s) to Issuer   |  |  |  |
|-------------------------------|---------|---------------|---|--|--|--|--|
| (Last) (First)                |         | (Middle)      | 3. Date of Earliest Transaction   | (Check all applicable)   |  |  |  |
| 1000 MAIN STREET              |         |               | (Month/Day/Year)<br>12/14/2012  | Director 10% Owner _X Officer (give title Other (specify below)  SVP, Asset Mgmt                     |  |  |  |
| (Street) HOUSTON, TX 77002    |         |               | 4. If Amendment, Date Original  | 6. Individual or Joint/Group Filing(Check  |  |  |  |
|                               |         |               | Filed(Month/Day/Year)   | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person |  |  |  |
| (City)                        | (State) | (Zip)         | Table I - Non-Derivative Securities Acc                                     | quired, Disposed of, or Beneficially Owned   |  |  |  |

| (City)                               | (State)                              | Table   | e I - Non-D              | erivative Se  | ecuriti          | es Acqu    | ired, Disposed of  | , or Beneficiall                                      | y Owned |
|--------------------------------------|--------------------------------------|---|--------------------------|---------------|------------------|------------|--|---|---------|
| 1.Title of<br>Security<br>(Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | Code (Instr. 3, 4 and 5) |               |                  | of (D)     | 5. Amount of 6. Securities Ownership Beneficially Form: Direct Owned (D) or Following Indirect (I) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |         |
|                                      |                                      |   | Code V                   | Amount        | (A)<br>or<br>(D) | Price      | Reported<br>Transaction(s)<br>(Instr. 3 and 4)   | (Instr. 4)  |         |
| Common<br>Stock                      | 12/14/2012                           |   | F                        | 23,874<br>(1) | D                | \$<br>2.87 | 320,966  | D   |         |
| Common<br>Stock                      | 12/14/2012                           |   | D                        | 320,966       | D                | <u>(2)</u> | 0  | D   |         |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transacti<br>Code<br>(Instr. 8) | 5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |         | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                    | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |                                  |
|---|---|---|---|---------------------------------------|---|---------|--|--------------------|---|----------------------------------|
|   |   |   |   | Code V                                | (A)   | (D)     | Date<br>Exercisable                                      | Expiration<br>Date | Title   | Amount or<br>Number of<br>Shares |
| Stock<br>Options                                    | \$ 8.7  | 12/14/2012                              |   | D                                     |   | 23,051  | (3)  | 01/13/2016         | Common<br>Stock   | 23,051                           |
| Stock<br>Options                                    | \$ 8.84   | 12/14/2012                              |   | D                                     |   | 25,463  | <u>(4)</u>   | 02/17/2016         | Common<br>Stock   | 25,463                           |
| Stock<br>Options                                    | \$ 13.06  | 12/14/2012                              |   | D                                     |   | 21,860  | (5)  | 03/07/2013         | Common<br>Stock   | 21,860                           |
| Stock<br>Options                                    | \$ 3.67   | 12/14/2012                              |   | D                                     |   | 67,036  | <u>(6)</u>   | 03/03/2019         | Common<br>Stock   | 67,036                           |
| Stock<br>Options                                    | \$ 4.66   | 12/14/2012                              |   | D                                     |   | 67,552  | <u>(7)</u>   | 03/11/2020         | Common<br>Stock   | 67,552                           |
| Stock<br>Options                                    | \$ 3.81   | 12/14/2012                              |   | D                                     |   | 81,553  | (8)  | 02/22/2021         | Common<br>Stock   | 81,553                           |
| Stock<br>Options                                    | \$ 2.44   | 12/14/2012                              |   | D                                     |   | 133,164 | (8)(9)   | 02/26/2022         | Common<br>Stock   | 133,164                          |

# **Reporting Owners**

| Reporting Owner Name / Address | Relationships |           |         |       |  |  |  |  |
|--------------------------------|---------------|-----------|---------|-------|--|--|--|--|
|                                | Director      | 10% Owner | Officer | Other |  |  |  |  |

Cleary Anne M 1000 MAIN STREET HOUSTON, TX 77002

SVP, Asset Mgmt

## **Signatures**

/s/ Anne M.
Cleary

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reporting person disposed of these shares to satisfy tax withholding obligations related to the vesting of stock units.

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- The reporting person disposed of these shares in connection with the merger (the "Merger") involving GenOn Energy, Inc. and NRG (2) Energy, Inc. in exchange for shares of NRG Energy, Inc. common stock, based on the exchange ratio of 0.1216 and having a market value of \$23.00 per share on the effective date of the Merger, plus cash consideration for fractional shares.
- (3) Upon completion of the merger involving GenOn Energy, Inc. and NRG Energy, Inc., this fully-vested option was converted into an option to purchase 2,803 shares of NRG Energy, Inc. common stock at \$71.55 per share.
- (4) Upon completion of the merger involving GenOn Energy, Inc. and NRG Energy, Inc., this fully-vested option was converted into an option to purchase 3,096 shares of NRG Energy, Inc. common stock at \$72.70 per share.
- (5) Upon completion of the merger involving GenOn Energy, Inc. and NRG Energy, Inc., this fully-vested option was converted into an option to purchase 2,658 shares of NRG Energy, Inc. common stock at \$107.41 per share.
- (6) Upon completion of the merger involving GenOn Energy, Inc. and NRG Energy, Inc., this fully-vested option was converted into an option to purchase 8,151 shares of NRG Energy, Inc. common stock at \$30.19 per share.
- (7) Upon completion of the merger involving GenOn Energy, Inc. and NRG Energy, Inc., this fully-vested option was converted into an option to purchase 8,214 shares of NRG Energy, Inc. common stock at \$38.33 per share.
- (8) Upon completion of the merger involving GenOn Energy, Inc. and NRG Energy, Inc., this fully-vested option was converted into an option to purchase 9,916 shares of NRG Energy, Inc. common stock at \$31.34 per share.
- Upon completion of the merger involving GenOn Energy, Inc. and NRG Energy, Inc., these stock options, which vest in three equal annual installments beginning February 27, 2013, were converted into option to purchase 16,192 shares of NRG Energy, Inc. common stock at \$20.07 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.