

CAREMARK RX INC  
Form 8-K  
March 16, 2007

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**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): March 16, 2007

**CAREMARK RX, INC.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**

(State or Other Jurisdiction of Incorporation)

**1-14200**  
(Commission File Number)

**63-1151076**  
(IRS Employer Identification No.)

**211 Commerce Street, Suite 800,**

**Nashville, Tennessee**  
(Address of Principal Executive Offices)

**37201**  
(Zip Code)

Registrant's telephone number, including area code: **(615) 743-6600**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



***Section 8 Other Events***

**Item 8.01 Other Events**

Attached hereto as Exhibit 99.1 and incorporated herein by reference is a press release issued by Caremark Rx, Inc. ( Caremark or the Registrant ) on March 16, 2007.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

**Exhibit No.**

|             |                                     |
|-------------|-------------------------------------|
| <b>99.1</b> | Press release dated March 16, 2007. |
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CAREMARK RX, INC.**

Date: March 16, 2007

By: /s/ Peter J. Clemens IV  
Name: Peter J. Clemens IV  
Title: Executive Vice President

and Chief Financial Officer