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ACETO CORP Form 8-K May 07, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

May 7, 2004

Date of Report (Date of earliest event reported)

I.D. Number)

 New York
 0-4217
 11-1720520

 (State of (Commission File Number)
 (IRS Employer)

Incorporation)

One Hollow Lane, Suite 201
Lake Success, New York 11042
(516) 627-6000

(Address and telephone number of principal executive offices)

with copies to:

Hank Gracin, Esq.
Lehman & Eilen, LLP
50 Charles Lindbergh Boulevard
Suite 505
Uniondale, NY 11553

Tel: (516) 222-0888 Fax: (516) 222-0948

Item 12. Results of Operations and Financial Condition

On May 7, 2004, Aceto Corporation, a New York corporation (the "Registrant") issued the attached press release that included financial information for its third quarter of fiscal 2004. A copy of the press release is furnished as Exhibit 99.1 to this Report on Form 8-K. The information contained

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in the press release shall not be deemed incorporated by reference into any of the Registrant's registration statements filed with the Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

ACETO CORPORATION (Registrant)

May 7, 2004

By: /S/ LEONARD S. SCHWARTZ

Leonard S. Schwartz,
President and Chief
Executive Officer