Brodie William Form 4 November 10, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB

Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

subject to Section 16. Form 4 or Form 5 obligations may continue.

See Instruction

Check this box

if no longer

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Brodie William			2. Issuer Name and Ticker or Trading Symbol SOLTA MEDICAL INC [SLTM]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	(Sheen an applicable)		
C/O SOLTA MEDICAL, INC., 25881 INDUSTRIAL BLVD			(Month/Day/Year) 11/08/2011	Director 10% Owner _X_ Officer (give title Other (specify below) Vice President of Global Sales		
(Street)			4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check		
HAYWARD, O	CA 94545		Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		

(City)	(State)	(Zip) Tab	le I - Non-l	Derivative	Secur	ities Acqui	red, Disposed of,	or Beneficiall	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 8)	omr Dispos (Instr. 3, 4	ed of (4 and 5 (A) or	5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	11/08/2011		Code V M	Amount 5,483	(D)	Price \$ 1	86,103	D	
Common Stock	11/08/2011		S	5,483	D	\$ 2.3336 (1)	80,620	D	
Common Stock	11/09/2011		M	14,517	A	\$ 1	95,137	D	
Common Stock	11/09/2011		S	14,517	D	\$ 2.25	80,620	D	
Common Stock	11/10/2011		M	20,000	A	\$ 1	100,620	D	

Edgar Filing: Brodie William - Form 4

Common Stock 11/10/2011 S 20,000 D \$ 2.21 80,620

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	orDerivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (right to buy)	\$ 1	11/08/2011		M		5,483	<u>(2)</u>	02/27/2019	Common Stock	5,483
Employee Stock Option (right to buy)	\$ 1	11/09/2011		M		14,517	<u>(2)</u>	02/27/2019	Common Stock	14,517
Employee Stock Option (right to buy)	\$ 1	11/10/2011		M		20,000	(2)	02/27/2019	Common Stock	20,000

Reporting Owners

Reporting Owner Name / Address	Keiauonsinps				
	Director	10% Owner	Officer	Other	

Brodie William C/O SOLTA MEDICAL, INC. 25881 INDUSTRIAL BLVD

HAYWARD, CA 94545

Vice President of Global Sales

Dalatianshin

Reporting Owners 2

Signatures

/s/ William Brodie

11/10/2011

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents a weighted average sales price per share. These shares were sold in multiple transactions at prices ranging from \$2.33 to \$2.35. The reporting person has provided to the issuer, and undertakes to provide the staff of the Securities and Exchange Commission or any security holder of the issuer, upon request, full information regarding the number of shares sold at each separate price within the range.
- (2) The options become exercisable as follows: 1/48 on March 31, 2009 and 1/48 on the last day of each full calendar month thereafter. Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3