FENTON PETER H Form 3 July 19, 2011

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

A Benchmark Capital

1. Name and Address of Reporting

Management Co. V, L.L.C.

Person *

Statement

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

(Month/Day/Year)

07/19/2011

(Last)

(First)

(Middle)

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(give title below) (specify below)

ZILLOW INC [Z]

5. If Amendment, Date Original

Filed(Month/Day/Year)

2480 SAND HILL ROAD,

SUITE 200

(Street)

Director Officer

__X__ 10% Owner Other

6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

MENLO PARK. CAÂ 94025

(City) (State) (Zip)

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership Form: (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of (Instr. 5)

6. Nature of Indirect Beneficial Ownership

(Instr. 4)

Expiration Title

Amount or Number of Price of Derivative Derivative Security: Security Direct (D)

Date Exercisable Date

				Shares		or Indirect (I) (Instr. 5)	
Series A Preferred Stock	(1)	(1)	Class A Common Stock	1,716,194 (1)	\$ <u>(1)</u>	I	See Footnote (2)
Series A Preferred Stock	(1)	(1)	Class A Common Stock	210,300 (1)	\$ <u>(1)</u>	I	See Footnote (3)
Series A Preferred Stock	(1)	(1)	Class A Common Stock	40,264 (1)	\$ <u>(1)</u>	I	See Footnote (4)
Series A Preferred Stock	(1)	(1)	Class A Common Stock	31,684 (1)	\$ <u>(1)</u>	I	See Footnote (5)
Series A Preferred Stock	(1)	(1)	Class A Common Stock	2,244,440 (1)	\$ <u>(1)</u>	I	See Footnote (6)
Series B Preferred Stock	(1)	(1)	Class A Common Stock	171,620 (1)	\$ <u>(1)</u>	I	See Footnote (2)
Series B Preferred Stock	(1)	(1)	Class A Common Stock	21,030 (1)	\$ <u>(1)</u>	I	See Footnote (3)
Series B Preferred Stock	(1)	(1)	Class A Common Stock	4,026 (1)	\$ <u>(1)</u>	I	See Footnote (4)
Series B Preferred Stock	(1)	(1)	Class A Common Stock	3,168 <u>(1)</u>	\$ <u>(1)</u>	I	See Footnote (5)
Series B Preferred Stock	(1)	(1)	Class A Common Stock	224,443 (1)	\$ <u>(1)</u>	I	See Footnote (6)
Series C Preferred Stock	(1)	(1)	Class A Common Stock	97,875 <u>(1)</u>	\$ <u>(1)</u>	I	See Footnote (2)
Series C Preferred Stock	(1)	(1)	Class A Common Stock	11,994 (1)	\$ <u>(1)</u>	I	See Footnote (3)
Series C Preferred Stock	(1)	(1)	Class A Common Stock	2,296 (1)	\$ <u>(1)</u>	I	See Footnote (4)
Series C Preferred Stock	(1)	(1)	Class A Common	1,807 (1)	\$ <u>(1)</u>	I	See Footnote (5)

Stock

Series C Preferred Stock \hat{A} $\stackrel{(1)}{=}$ \hat{A} $\stackrel{(1)}{=}$ \hat{A} $\stackrel{(1)}{=}$ Class A Common 128,001 $\stackrel{(1)}{=}$ $\stackrel{(1)}{=}$ I See Footnote $\stackrel{(6)}{=}$ Stock

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Benchmark Capital Management Co. V, L.L.C. 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
Benchmark Capital Partners V L P 2480 SAND HILL ROAD, SUITE 20 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
BENCHMARK FOUNDERS FUND V LP 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
Benchmark Founders Fund V-A LP 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
Benchmark Founders Fund V-B LP 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
BALKANSKI ALEXANDRE 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
DUNLEVIE BRUCE 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
FENTON PETER H 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
LASKY MITCHELL 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
HARVEY KEVIN 2480 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	Â	ÂX	Â	Â		

Signatures

/s/ Steven M. Spurlock, as managing member of Benchmark Capital Management Co. V, L.L.C.

07/19/2011

**Signature of Reporting Person

Date

Reporting Owners

/s/ Steven M. Spurlock, as managing member of Benchmark Capital Management Co. V, L.L.C. as general partner of Benchmark Capital Partners V, L.P.				
**Signature of Reporting Person	Date			
/s/ Steven M. Spurlock, as managing member of Benchmark Capital Management Co. V, L.L.C. as general partner of Benchmark Founders' Fund V, L.P.				
**Signature of Reporting Person	Date			
/s/ Steven M. Spurlock, as managing member of Benchmark Capital Management Co. V, L.L.C. as general partner of Benchmark Founders' Fund V-A, L.P.				
**Signature of Reporting Person	Date			
/s/ Steven M. Spurlock, as managing member of Benchmark Capital Management Co. V, L.L.C. as general partner of Benchmark Founders' Fund V-B, L.P.				
**Signature of Reporting Person	Date			
/s/ Steven M. Spurlock by power of attorney for Alexandre Balkanski				
**Signature of Reporting Person	Date			
/s/ Steven M. Spurlock, by power of attorney for Bruce W. Dunlevie				
**Signature of Reporting Person	Date			
/s/ Steven M. Spurlock, by power of attorney for Peter H. Fenton				
**Signature of Reporting Person	Date			
/s/ Steven M. Spurlock, by power of attorney for Mitchell H. Lasky				
**Signature of Reporting Person	Date			
/s/ Steven M. Spurlock, by power of attorney for Kevin R. Harvey				
**Signature of Reporting Person	Date			

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - Preferred Stock is convertible at the holder's election into Class A Common Stock at the then effective conversion rate, currently 3.38-to-1, and has no expiration date. In addition, Preferred Stock automatically converts into Class A Common Stock at the then
- (1) effective conversion rate (i) with the approval of holders of at least 70% of the outstanding shares of Preferred Stock or (ii) upon the effectiveness of the issuer's registration statement on Form S-1 under the Securities Act of 1933, filed in connection with the issuer's initial public offering.
- (2) Shares owned by Benchmark Capital Partners V, L.P. ("BCP V").
- (3) Shares owned by Benchmark Founders' Fund V, L.P. ("BFF V").
- (4) Shares owned by Benchmark Founders' Fund V-A, L.P. ("BFF V-A").
- (5) Shares owned by Benchmark Founders' Fund V-B, L.P. ("BFF V-B").
 - Benchmark Capital Management Co. IV, LLC ("BCMC V"), the general partner of each of BCP V, BFF V, BFF V-A and BFF V-B, may be deemed to have the sole voting and dispositive power over 8,777,471 shares of the Preferred Stock. BCMC V and each of its
- (6) managing members disclaim beneficial ownership of these shares of the Preferred Stock except to the extent of any pecuniary interest therein, and the filing of this report is not an admission that BCMC V and each of its managing members is the beneficial owner of these shares for purposes of Section 16 or for any other purpose.

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Remarks:

Alexandre Balkanski, Bruce W. Dunlevie, J. William Gurley, Kevin R. Harvey, Robert C. Kagle, Ste

Signatures 4

This report is one of three reports, each on a separate Form 3, but relating to the same disclost Exhibit 24 filed herewith.

Form 1 of 3

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.