OvaScience, Inc. Form 3

December 11, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

McNeely Theresa

(Last)

1. Title of Security

(Instr. 4)

(First)

(Middle)

Statement

(Month/Day/Year)

12/09/2014

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

OvaScience, Inc. [OVAS]

(Check all applicable)

EVP, Chief Comm. Officer

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O OVASCIENCE, INC., 215 FIRST STREET, SUITE 240

(Street)

10% Owner Director _X__ Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person

Form filed by More than One

Reporting Person

CAMBRIDGE, MAÂ 02142

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

Direct (D) or Indirect (I) (Instr. 5)

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Title

Date Expiration Exercisable Date

Amount or Number of

Shares

Derivative Security

Direct (D) or Indirect

(I)

| | | | | | | | (Instr. 5) | |
|---|-----------------------------|-----|------------|-----------------|--------|----------|------------|---|
| | Stock Option (right to ouy) | (1) | 09/07/2022 | Common Stock | 58,000 | \$ 5.48 | D | Â |
| | Stock Option (right to buy) | (2) | 01/29/2023 | Common Stock | 15,000 | \$ 9 | D | Â |
| | Stock Option (right to ouy) | (3) | 06/07/2023 | Common Stock | 20,000 | \$ 14 | D | Â |
| _ | Stock Option (right to | (4) | 03/05/2024 | Common Stock | 35,000 | \$ 10.09 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--------------------------------|---------------|-----------|---------|-------|--|--|
| 1 | Director | 10% Owner | Officer | Other | | |
| McNeely Theresa | | | EVP, | | | |
| C/O OVASCIENCE, INC. | â | Â | Chief | Â | | |
| 215 FIRST STREET, SUITE 240 | А | А | Comm. | А | | |
| CAMBRIDGE, MA 02142 | | | Officer | | | |

Signatures

/s/ William C. Hicks, Attorney-in-Fact

12/11/2014

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option vests as to 25% of the shares on August 21, 2013 and vests as to an additional 6.25% of the shares at the end of each successive three-month period thereafter.
- (2) The option vests as to 25% of the shares on January 1, 2014 and vests as to an additional 6.25% of the shares at the end of each successive three-month period thereafter.
- (3) The option vests as to 25% of the shares on June 7, 2014 and vests as to an additional 6.25% of the shares at the end of each successive three-month period thereafter.
- (4) The option vests as to 25% of the shares on March 5, 2015 and vests as to an additional 6.25% of the shares at the end of each successive three-month period thereafter.

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Remarks:

Ex. 24.1 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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