CENTRAL HUDSON GAS & ELECTRIC CORP
Form FWP
November 13, 2008

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Registration No. 333-138510

November 13, 2008

Central Hudson Gas & Electric Corporation

Medium-Term Notes, Series F

$30,000,000 6.854% due November 1, 2013

Term Sheet

Issuer:	Central Hudson Gas & Electric Corporation
Market Type:	Senior Unsecured MTN
Ratings:	A2/A/A
Principal Amount:	$30,000,000
Trade Date:	November 13, 2008
Settlement Date:	November 18, 2008
Final Maturity:	November 1, 2013
Interest Payment Dates:	May 1 and November 1, and at maturity
1st Coupon Payment Date:	May 1, 2009
Coupon:	6.854%

US Treasury Benchmark:	UST 2.75% due October 31, 2013	
US Treasury Yield:	2.354%	
Business day convention:	30/360	
Re-offer Price:	100%	
Redemption:	100%	
Denomination:	$1,000 x $1,000	
Joint Bookrunners:	Banc of America Securities LLC	$10,000,000
	J.P. Morgan Securities Inc.	$10,000,000

KeyBanc Capital Markets Inc.	$10,000,000

CUSIP: 15361G AS4

The security ratings above are not a recommendation to buy, sell or hold the securities hereby. The ratings may be subject to revision or withdrawal at any time by Moody's Investors Service, Standard & Poor's Ratings Services and Fitch Ratings. Each of the security ratings above should be evaluated independently of any other security rating.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if

you request it by calling toll-free 1-800-294-1322 at Banc of America Securities LLC, 1- 212-834-4533 at J.P. Morgan Securities Inc., and 1-866-227-6479 at KeyBanc Capital Markets Inc.