Eby Matthew Form 4 November 17, 2017

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL

OMB Number:

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January 31, 2005

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if no longer subject to Section 16. Form 4 or Form 5

obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

may continue. See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * TCP WR Acquisition LLC

2. Issuer Name and Ticker or Trading

Symbol

Sequential Brands Group, Inc.

[SQBG]

5. Relationship of Reporting Person(s) to

Issuer

below)

(Check all applicable)

(Last)

(First)

(Middle)

3. Date of Earliest Transaction

(Month/Day/Year) 11/15/2017

Director Officer (give title

X__ 10% Owner Other (specify

C/O TENGRAM CAPITAL ASSOCIATES, LLC, 15 RIVERSIDE DRIVE

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person X_ Form filed by More than One Reporting

WESTPORT, CT 06880

Person

(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 4. Securities Acquired 5. Amount of Security (Month/Day/Year) Execution Date, if Transaction(A) or Disposed of (D) Securities Ownership (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: (Month/Day/Year) (Instr. 8) Owned Direct (D) Following or Indirect Reported (I) (A) Transaction(s) (Instr. 4) or (Instr. 3 and 4) Code V Price Amount (D) Common $D^{(1)}$ 6,628,572 Stock

Common Stock

733,333

SQBG I Acquisition, LLC. See

Common Stock

257,273

I

By TCP SOBG II.

By TCP

LLC. See

footnote (1)

7. Nature of Indirect

Beneficial

Ownership

(Instr. 4)

								footnote (1)
Common Stock	11/15/2017	P	110,275 (2)	A	\$ 1.64 (2)	850,065	I	By William Sweedler. See footnotes (1) and (2).
Common Stock	11/16/2017	P	84,189 (<u>3)</u>	A	\$ 1.64 (3)	934,254	I	By William Sweedler. See footnotes (1) and (3).
Common Stock						95,938	I	By Matthew Eby. See footnotes (1) and (4)
Reminder: Re	eport on a separate line for each class of secu	ırities ben	•		-	indirectly.	aatian af	SEC 1474

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SEC 1474

(9-02)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	Date Exerc	cisable and	7. Title	e and	8. Price of	9
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	onNumber	Expiration Da	ate	Amou	nt of	Derivative	1
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	,
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ties	(Instr. 5)	1
	Derivative				Securities			(Instr.	3 and 4)		(
	Security				Acquired						I
					(A) or]
					Disposed						-
					of (D)						(
					(Instr. 3,						
					4, and 5)						
									Amount		
									or		
						Date	Expiration ,	Title Numbe	Number		
						Exercisable	ercisable Date		of		
				Code V	(A) (D)				Shares		
					. , . ,						

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
TCP WR Acquisition LLC		X				
C/O TENGRAM CAPITAL ASSOCIATES, LLC						
15 RIVERSIDE DRIVE						

Reporting Owners 2

X

X

X

WESTPORT, CT 06880

Tengram Capital Associates, LLC

C/O TENGRAM CAPITAL ASSOCIATES, LLC
15 RIVERSIDE DRIVE

WESTPORT, CT 06880

SWEEDLER WILLIAM

C/O TENGRAM CAPITAL ASSOCIATES, LLC

15 RIVERSIDE DRIVE

WESTPORT, CT 06880

Eby Matthew

C/O TENGRAM CAPITAL ASSOCIATES, LLC

15 RIVERSIDE DRIVE

WESTPORT, CT 06880

Signatures

/s/ William Sweedler, as managing member of Tengram Capital Associates, LLC, as general of Tengram Capital Partners Gen2 Fund, L.P., as managing member of TCP WR Acqusition, LLC

11/16/2017

**Signature of Reporting Person

Date

/s/ William Sweedler, as managing Member of Tengram Capital Associates, LLC

11/16/2017

**Signature of Reporting Person

Date

/s/ William Sweedler

11/16/2017

**Signature of Reporting Person

Date

/s/ Matthew Eby

11/16/2017

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Consists of (i) 6,628,572 shares of common stock of the Issuer held directly by TCP WR Acquisition, LLC, (ii) 733,333 shares of common stock of the Issuer held by TCP SQBG Acquisition, LLC and (iii) 257,273 shares of common stock of the Issuer held by TCP SQBG II, LLC. Mr. William Sweedler and Mr. Matthew Eby are managing members of Tengram Capital Associates, LLC, which is the general partner of the managing member of each of TCP WR Acquisition, LLC, TCP SQBG Acquisition, LLC and TCP SQBG II, LLC. Mr. Sweedler also is a director of the Issuer. Each of Tengram Capital Associates, LLC, Mr. Sweedler and Mr. Eby disclaims beneficial ownership of such shares of Common Stock, except to the extent of his or its respective pecuniary interest therein.

- The price reported in Column 4 is a weighted average price. These shares were bought in multiple transactions at prices ranging from \$1.605 to \$1.65. The reporting person undertakes to provide to Sequential Brands Group, Inc. (the "Company"), any security holder of the Company, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares bought at each separate price within the ranges set forth in this footnote.
- (3) The price reported in Column 4 is a weighted average price. These shares were bought in multiple transactions at prices ranging from \$1.6221 to \$1.64. The reporting person undertakes to provide to Sequential Brands Group, Inc. (the "Company"), any security holder of the Company, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares bought at each separate price within the ranges set forth in this footnote.
- (4) Directly owned by Mr. Eby.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Signatures 3

Edgar Filing: Eby Matthew - Form 4

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