

CHINA EDUCATION ALLIANCE INC.

Form 8-K

February 20, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K  
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

February 20, 2008  
Date of Report (Date  
of earliest event  
reported)

**CHINA  
EDUCATION  
ALLIANCE, INC.**  
(Exact name of  
registrant as specified  
in charter)

North Carolina

00-52092

56-2012361

(State or other jurisdiction  
of incorporation)

(Commission File Number)

(IRS Employer  
Identification No.)

58 Heng Shan Road,  
Kun Lun Shopping  
Mall  
Harbin, People's  
Republic of China  
150090

(Address of principal  
executive offices)

+86-451-8233-5794  
Registrant's telephone  
number, including  
area code:

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



## **SECTION 7 - REGULATION FD DISCLOSURE**

### **Item 7.01. Regulation FD Disclosure**

Attached hereto as Exhibit 99.1 is a presentation by China Education Alliance, Inc. (the “Company”) scheduled for Wednesday, February 20, 2008 at the 20th Annual OC Growth Stock Conference (the “Conference”) in Laguna Niguel, California, sponsored by Roth Capital Partners, LLC.

The information contained in this Current Report on Form 8-K and the exhibits attached hereto shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall such information or such exhibits be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. The information set forth in or exhibits to this Form 8-K shall not be deemed an admission as to the materiality of any information in this report on Form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

### **Item 9.01. Financial Statement and Exhibits**

(d) Exhibits  
99.1

Slide Presentation of China Education Alliance, Inc., dated February 2008

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 20, 2008

CHINA EDUCATION ALLIANCE, INC.

By:

/s/ Xiqun Yu  
Xiqun Yu, Chief Executive Officer and  
President

**EXHIBIT INDEX**

99.1 Slide Presentation of China Education Alliance, Inc., dated February 2008

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