

Edgar Filing: Brooklyn Cheesecake & Desert Com - Form 8-K

Brooklyn Cheesecake & Desert Com
Form 8-K
May 05, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 30, 2005

Brooklyn Cheesecake & Desserts Company, Inc.

(Exact name of Company as specified in its charter)

New York	1-13984	13-382215
-----	-----	-----
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification)

20 Passaic Avenue, Fairfield, NJ 07004

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (973) 808-9292

N/A

(Former name or former address, if changed since last report)

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 40.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

Effective April 30, 2005, the Company entered into an agreement extending the term of a \$317,000.00 secured promissory note made by it and J.M. Specialties, Inc. (a wholly owned subsidiary of the Company) as borrowers the note holder Ronald L. Schutte, the Company's Chairman, Chief Executive Officer and President. Under the terms of the agreement, the term of the Note was extended an additional twenty (20) days to May 20, 2005. All other terms of the note that

Edgar Filing: Brooklyn Cheesecake & Desert Com - Form 8-K

bears interest at a rate of 13% per annum remain the same.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

- 10.01 Extension Agreement between Brooklyn Cheesecake & Desert Company, J.M. Specialties, Inc. as borrowers and Ronald L. Schutte as lender dated as of April 30, 2005.
- 10.2 Amended Secured \$317,000 Promissory Note made by Brooklyn Cheesecake & Desert Company, J.M. Specialties, Inc. as borrowers and Ronald L. Schutte as lender dated as of April 30, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 5, 2005

Brooklyn Cheesecake & Deserts Company, Inc.
(Registrant)

/s/ Anthony Merante

Anthony Merante
Chief Financial Officer