AV Homes, Inc. Form 3 June 28, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

TPG Advisors VI, Inc.

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

06/20/2013

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

AV Homes, Inc. [AVHI]

(Check all applicable)

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O TPG GLOBAL, LLC,, 301 COMMERCE STREET, SUITE 3300

(Street)

Director Officer (give title below) (specify below)

_X__ 10% Owner Other

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

FORT WORTH. TXÂ 76102

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial Ownership

Form: (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

Common Stock

2,557,474

Ι

SEC 1473 (7-02)

See Explanation of Responses (1)

(2)(3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

Conversion

Ownership

6. Nature of Indirect Beneficial Ownership

or Exercise Form of (Instr. 5)

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Series A Convertible Preferred Stock (1)	(4)	(4)	Common Stock	6,657,543	\$ (4)	I	See Explanation of Responses (1) (2) (3)

Reporting Owners

Reporting Owner Name / Address	Relationships				
coporting of the reality reality	Director	10% Owner	Officer	Othe	
TPG Advisors VI, Inc. C/O TPG GLOBAL, LLC, 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102	Â	ÂX	Â	Â	
BONDERMAN DAVID C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102	Â	ÂX	Â	Â	
COULTER JAMES G C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102	Â	ÂX	Â	Â	

Signatures

Ronald Cami, Vice President, TPG Advisors VI, Inc. (5)	06/28/2013
**Signature of Reporting Person	Date
Ronald Cami on behalf of David Bonderman (5)(6)	06/28/2013
**Signature of Reporting Person	Date
Ronald Cami on behalf of James G. Coulter (5)(6)	06/28/2013
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - David Bonderman and James G. Coulter are officers and sole shareholders of TPG Advisors VI, Inc. ("Advisors VI" and, together with Messrs. Bonderman and Coulter, the "Reporting Persons"), which is the general partner of TPG Aviator, L.P. ("TPG Aviator"), which
- (1) directly holds 2,557,474 shares of Common Stock, par value \$1.00 per share ("Common Stock"), of AV Homes, Inc. (the "Issuer") and 665,754.3 shares of shares of Series A Contingent Convertible Cumulative Redeemable Preferred Stock, par value \$0.10 per share (the "Series A Convertible Preferred Stock"), of the Issuer.
- (2) Because of the relationship between the Reporting Persons and TPG Aviator, the Reporting Persons may be deemed to beneficially own the Common Stock and Series A Convertible Preferred Stock reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of TPG Aviator. Each Reporting Person and TPG Aviator disclaims

Reporting Owners 2

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- beneficial ownership of the Common Stock and Series A Convertible Preferred Stock reported herein, except to the extent of such Reporting Person's or TPG Aviator's pecuniary interest therein, if any.
- Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), this filing shall not be deemed an admission that the Reporting Persons are, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owners of any equity securities in excess of their respective pecuniary interests.
- Pursuant to the Certificate of Designation of Series A Contingent Convertible Cumulative Redeemable Preferred Stock, dated as of June
 19, 2013, upon receipt of approval by the Issuer's stockholders, each share of Series A Convertible Preferred Stock will be convertible, at the option of the holder or the Issuer, into shares of Common Stock at an initial conversion ratio equal to ten shares of Common Stock per share of Series A Convertible Preferred Stock. The conversion ratio will be subject to certain adjustments.

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Remarks:

- (5) The Reporting Persons are jointly filing this Form 3 pursuant to Rule 16a-3(j) under the Excha
- (6) Ronald Cami is signing on behalf of both Messrs. Bonderman and Coulter pursuant to the auth Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.