

EXACT SCIENCES CORP  
Form 8-K  
January 11, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **January 11, 2016**

**EXACT SCIENCES CORPORATION**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**001-35092**  
(Commission  
File Number)

**02-0478229**  
(I.R.S. Employer  
Identification No.)

**441 Charmany Drive**

**Madison, WI 53719**

(Address of Principal Executive Offices)(Zip Code)

Registrant's telephone number, including area code: **(608) 284-5700**

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**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**2.02. Results of Operations and Financial Conditions.**

On January 11, 2016, Exact Sciences Corporation (the Company) announced certain preliminary financial information for the quarter and full year ended December 31, 2015. A copy of the press release is being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

**7.01 Regulation FD Disclosure.**

Attached hereto as Exhibit 99.2 is a PowerPoint presentation that the Company will present at the 2016 J.P. Morgan Healthcare Conference in San Francisco on January 14, 2016.

**9.01. Financial Statements and Exhibits.**

**Exhibits**

The exhibits furnished as a part of this Current Report on Form 8-K are listed in the Exhibit Index attached hereto and incorporated herein by reference.

The information furnished in this Current Report on Form 8-K, including Exhibits 99.1 and 99.2 attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such filing.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EXACT SCIENCES CORPORATION**

Date: January 11, 2016

By: /s/ John Bakewell  
John Bakewell  
Chief Financial Officer

**EXHIBIT INDEX**

| <b>Exhibit No</b> | <b>Exhibit Description</b>   |
|-------------------|--|
| 99.1              | Press release dated January 11, 2016, furnished herewith   |
| 99.2              | PowerPoint presentation to be used by the Company on January 14, 2016, at the 2016 J.P. Morgan Healthcare Conference, furnished herewith |