

HERTZ GLOBAL HOLDINGS INC
Form 8-K
January 26, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **January 26, 2007** (January 22, 2007)

HERTZ GLOBAL HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State of incorporation)

001-33139
(Commission File Number)

20-3530539
(I.R.S Employer
Identification No.)

225 Brae Boulevard

Park Ridge, New Jersey 07656-0713

(Address of principal executive offices, including zip code)

(201) 307-2000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 Results of Operations and Financial Condition

On January 22, 2007, The Hertz Corporation's Chairman and Chief Executive Officer, Mark P. Frissora, spoke at the JP Morgan High Yield Conference in Miami, FL. The Hertz Corporation ("Hertz") is an indirect subsidiary of Hertz Global Holdings, Inc. ("Hertz Holdings"). The presentation was broadcast live to the public through an audio webcast and the slides that accompanied the presentation were available to the public at the time of the webcast through the Hertz website. The financial information relating to completed fiscal periods that was part of the presentation is included in the slides that accompanied the presentation, a copy of which is attached hereto as Exhibit 99.1.

The presentation included certain financial measures not derived in accordance with accounting principles generally accepted in the United States of America ("GAAP"). Reconciliations of these non-GAAP financial measures to the comparable measures calculated and presented in accordance with GAAP are attached hereto as part of Exhibit 99.1 and Exhibit 99.2. The reasons Hertz Holdings and The Hertz Corporation's management believe that presentation of the non-GAAP financial measures included in the presentation provide useful information regarding The Hertz Corporation's and Hertz Holdings' financial condition and results of operations and additional purposes, if any, why The Hertz Corporation's and Hertz Holdings' management utilize the non-GAAP financial measures are attached hereto as part of Exhibit 99.1 and Exhibit 99.2.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit 99.1 PowerPoint presentation from January 22, 2007, Hertz presentation to the JP Morgan Annual High Yield Conference.

Exhibit 99.2 Information with respect to certain non-GAAP financial measures and other measures used in the January 22, 2007, Hertz presentation to the JP Morgan Annual High Yield Conference.

Exhibit 99.1 and Exhibit 99.2 shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in a filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERTZ GLOBAL HOLDINGS, INC.
(Registrant)

By: /s/ Paul J. Siracusa
Name: Paul J. Siracusa
Title: Executive Vice President
and Chief Financial Officer

Date: January 26, 2007