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MANDELBAUM JAY

Form 4

January 23, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Jay Mandelbaum

1 Bank One Plaza

Mail Code IL1-4901

IL, Chicago 60670

- Issuer Name and Ticker or Trading Symbol BANK ONE CORPORATION (ONE)
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Day/Year 1/21/2003
- 5. If Amendment, Date of Original (Month/Day/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)

Executive Vice President

- 7. Individual or Joint/Group Filing (Check Applicable Line)
 - (X) Form filed by One Reporting Person
 - () Form filed by More than One Reporting Person

Table I Non-Derivativ	to Cogurition Taggi	red Diamond of	0.20	Popoficially	honra d
Table I Non-Delivativ	/e securities Acqui	itea, bisposea oi	, 01	Delleticiativ	Ownea

1. Title of Security		3. 4.Securities	* · · · · · · · · · · · · · · · · · · ·	5.Amount of Securities Beneficially
	i i	Amount	A/ D Price	Owned Following Reported Trans(s)
Common Stock	1/21/ 2003	A 6460 1	A \$0.00 	110280

Table II -- Derivative Securitites Acquired, Disposed of, or Beneficially Owned

1.Title of	2.Con-	13.	3A.	4.	5.Number	of De	6.Date	Exer 7	.Title and A	Amount	8.P
Derivative	version	Trans-	Deemed	Trans-	rivativ	re Secu	cisabl	e and	of Underly	ing	of
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	rity	Day/	/Day/	Code V	Amount	.	ble				
	1	Year)	Year)		I	-					

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By: Laurence

Explanation of Responses:

1. These shares were granted subject to restrictions and vest 100% on the 3rd anniversary of the grant date. SIGNATURE OF REPORTING PERSON

Jay Mandelbaum

JAY MANDELBAUM

Goldman, Attorney-in-Fact