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CH ENERGY GROUP INC Form 8-K November 03, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 29, 2004

CH Energy Group, Inc. (Exact name of registrant as specified in its charter)

NEW YORK 0-30512 14-1804460 _____ _____ -----State or other (Commission File Number) (IRS Employer jurisdiction of Identification incorporation) Number) 284 South Avenue, Poughkeepsie, New York 12601-4879 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (845) 452-2000

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2 (b) under the Exchange Act (17 CFR 240.14d-2 (b))
- [] Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4 (c))

Item 8.01 Other Events.

1. Announcement of Investment By CH Energy Group, Inc. Subsidiary, Central Hudson Enterprises Corporation (CHEC). Registrant, on November 3, 2004, issued a press release announcing CHEC's investment in a state of the art Nebraska ethanol production facility. As described in the press release, CHEC has committed to invest \$10.7 million in a \$78 million ethanol production plant to be constructed in Lexington, Nebraska. CHEC's investment in the ethanol production plant will consist of \$2.7 million of equity and \$8 million of subordinated debt. A copy of the press release is attached as Exhibit 99.

Item 9.01 Financial Statements and Exhibits.

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(c) Exhibits.

See Exhibit Index.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CH ENERGY GROUP, INC. (Registrant)

By: /s/Donna S. Doyle

DONNA S. DOYLE

Vice President - Accounting and Controller

Dated: November 3, 2004

Exhibit Index

Exhibit No.
Regulation S-K
Item 601
Designation

Exhibit Description

99 Press Release of CH Energy Group, Inc., issued November 3, 2004, relating to CHEC's investment in a Nebraska ethanol production facility.