GOLDEN STAR RESOURCES LTD Form 8-K July 07, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 7, 2004

GOLDEN STAR RESOURCES LTD.

(Exact name of registrant as specified in its charter)

CANADA 1-12284 98-0101955
(State or other jurisdiction of incorporation or organization) (Commission (I.R.S. Employer Identification Number)

10901 West Toller Drive, 80127-6312
Suite 300 (Zip Code)
Littleton, Colorado

(Address of principal executive offices)

Registrant s telephone number, including area code: (303) 830-9000

No Change

(Former name or former address, if changed since last report)

TABLE OF CONTENTS

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

SIGNATURE

EXHIBIT INDEX

Dealer Manager Agreement

Table of Contents

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

Exhibit No.	Description
10.1	Dealer Manager Agreement, dated as of June 10, 2004, between Golden Star Resources Ltd. and BMO Nesbitt Burns Inc. and Harris Nesbitt Corp. in connection with the tender offer by Golden Star Resources Ltd. for all of the outstanding common shares of IAMGold Corporation.
	-2-

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 7, 2004

Golden Star Resources Ltd.

By: /s/ Allan J. Marter

Allan J. Marter Senior Vice President and Chief Financial Officer

-3-

Table of Contents

EXHIBIT INDEX

Exhibit No.	Description
10.1	Dealer Manager Agreement, dated as of June 10, 2004, between Golden Star Resources Ltd. and BMO Nesbitt Burns Inc. and Harris Nesbitt Corp. in connection with the tender offer by Golden Star Resources Ltd. for all of the outstanding common shares of IAMGold Corporation.